

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** March 20, 2026 9:00 A.M.

**Form:** S-11

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**CIK:** [0001527541](#)

**Company Name:** Wheeler Real Estate Investment Trust, Inc.

**File Number:** [333-294263](#)