Form 144 Filer Information

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Form 144

FORM 144/A

NOTICE OF PROPOSED SALE OF SECURITIES PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

144/A: Filer Information

Filer CIK	0001397076
Filer CCC	XXXXXXXX
Previous Accession Number Of The Filing	0001974078-24-000458
Is this a LIVE or TEST Filing?	● LIVE [©] TEST

Submission Contact Information

Name	
Phone	
E-Mail Address	

144/A: Issuer Information

Name of Issuer	Wheeler Real Estate Investment Trust, Inc.
SEC File Number	001-35713
Address of Issuer	RIVERSEDGE NORTH 2529 VIRGINIA BEACH BLVD., SUITE 200 VIRGINIA BEACH VIRGINIA 23452
Phone	757-627-9088
Name of Person for Whose Account the Securities are To Be Sold	Stilwell Value LLC

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

Relationship to Issuer	10% Stockholder	
144/A: Securities Information		
Title of the Class of Securities To Be Sold	Preferred	
Name and Address of the Broker	Raymond James & Associates 880 Carillon Parkway St. Petersburg FL 33716	
Number of Shares or Other Units To Be Sold	65000	
Aggregate Market Value	1557237.50	
Number of Shares or Other Units Outstanding	2357209	
Approximate Date of Sale	11/14/2024	
Name the Securities Exchange	NASDAQ	

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor:

144/A: Securities To Be Sold	
Title of the Class	Series D Cumulative Convertible Preferred Stock
Date you Acquired	07/01/2024
Nature of Acquisition Transaction	Shares received in lieu of interest payment
Name of Person from Whom Acquired	Issuer
Is this a Gift?	Date Donor Acquired
Amount of Securities Acquired	89193
Date of Payment	07/01/2024
Nature of Payment	Interest Payment Received

If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

144/A: Securities Sold During The Past 3 Months

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Nothing to Report

144/A: Remarks and Signature

Remarks

This amendment to the seller's 11/19/24 Form 144 is clarifying that the class of securities to be sold is Series D Cumulative Convertible Preferred Stock, not Common Stock. This amendment does not update any other information therein.

Date of Notice

11/21/2024

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed. If such person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

Signature Maressia Rooks-Bailey, as duly authorized representative of Raymond James & Associates, Inc., as attorney-in-fact for Corissa Porcelli (Stilwell Value

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)