FORM 4	ļ
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Check this box if no
longer subject to
Section 16. Form 4 or
Form 5 obligations
may continue. See
Instruction 1(b).

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)											
1. Name and Address of McKinney Ann L	2. Issuer Name <b>an</b> Wheeler Real Es			0.5		5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner					
214 ROCKY TOP R	(First) OAD		3. Date of Earliest T 06/16/2015	Transaction	(Mor	nth/Day/Y	(ear)		Other (specify be	low)	
MOYOCK, NC 2795		4. If Amendment, D	Date Origina	l File	ed(Month/D	ay/Year)	6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City)	(State)	(Zip)	Та	ble I - Non	-Der	ivative S	ecuritie	ired, Disposed of, or Beneficially Owned			
1. Title of Security (Instr. 3)		Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr. 8)		(A) or D (Instr. 3,			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	Ownership	Beneficial Ownership
Common Stock		06/16/2015	06/16/2015	Р		5,000	А	\$ 2.04	13,435	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information SEC 1474 (9-02) contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)															
Security (Instr. 3)	Conversion	(Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Code		of	vative rities uired or osed )) r. 3,	and Expiration Date (Month/Day/Year)		Date Amount of ar) Underlying		Derivative Security (Instr. 5)	Securities Beneficially Owned	Ownership Form of Derivative Security: Direct (D) or Indirect	Beneficial
				Code	V	(A)		Date Exercisable			Amount or Number of Shares				
Common Units	<u>(1)</u>							<u>(4)</u>	<u>(3)</u>	Common Stock	11,544		11,544	D	
Common Units	<u>(1)</u>							<u>(2)</u>	<u>(3)</u>	Common Stock	3,321		3,321	D	
Common Units	<u>(1)</u>							<u>(4)</u>	<u>(3)</u>	Common Stock	4,380		4,380	Ι	Controlled through interests in other entities
Common Units	<u>(1)</u>							(2)	(3)	Common Stock	4,542		4,542	Ι	Controlled through interests in other entities

# **Reporting Owners**

Relationships							
Director	10% Owner	Officer	Other				
х							
	Director	Director 10% Owner	Director 10% Owner Officer				

### Signatures

/s/ Ann L. McKinney	06/16/2015
Signature of Reporting Person	Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Pursuant to the Partnership Agreement of Wheeler REIT, L.P. (the "Partnership"), holders of common units of the Partnership may, after a one year holding period, elect to (1) exchange their common units for common stock of Wheeler Real Estate Investment Trust, Inc. (the "Company") on a one-for-one basis. Upon a redemption request, the Company
- has the option to purchase the common units directly, either in cash or common stock of the Company. (2) These common units have been held for at least one year and therefore may be exchanged in accordance with the Partnership Agreement.
- (3) These derivative securities do not have an expiration date.
- (4) These common units have been held for less than one year and therefore may not be currently exchanged.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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