UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (date of earliest event reported): October 10, 2017 (October 9, 2017)

WHEELER REAL ESTATE INVESTMENT TRUST, INC.

(Exact name of registrant as specified in its charter)

Maryland (State or Other Jurisdiction of Incorporation) 001-35713 (Commission File Number) 45-2681082 (IRS Employer Identification No.)

2529 Virginia Beach Blvd., Suite 200 Virginia Beach, VA 23452

Registrant's telephone number, including area code: (757) 627-9088

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company 🗷

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

ITEM 8.01 OTHER EVENTS.

On October 9, 2017, Wheeler Real Estate Investment Trust, Inc. (the "Company") issued a press release announcing that it will issue its financial results for the 2017 third quarter ended September 30, 2017 on Wednesday, November 8, 2017, after the close of trading. The Company will discuss these results in a conference call the following morning, Thursday, November 9, 2017, at 10:00 a.m., Eastern Standard Time. A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(a) Financial statement of businesses acquired.

Not applicable.

(b) Pro forma financial information.

Not applicable.

(c) Shell company transactions.

Not Applicable.

- (d) Exhibits.
- <u>99.1</u> Press release dated October 9, 2017, announcing that the Company will issue its financial results for the 2017 third quarter ended September 30, 2017 on November 8, 2017, after the close of trading.

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

WHEELER REAL ESTATE INVESTMENT TRUST, INC.

By:

/s/ Jon S. Wheeler Jon S. Wheeler Chairman and Chief Executive Officer

Dated: October 10, 2017

EXHIBIT INDEX

Number Description of Exhibit

99.1 Press release dated October 9, 2017, announcing that the Company will issue its financial results for the 2017 third quarter ended September 30, 2017 on November 8, 2017, after the close of trading.



FOR IMMEDIATE RELEASE

Wheeler Real Estate Investment Trust, Inc. Announces 2017 Third Quarter Conference Call Dial-In and Webcast Information for Thursday, November 9, 2017

Virginia Beach, VA –October 9, 2017 – Wheeler Real Estate Investment Trust, Inc. (NASDAQ:WHLR) ("Wheeler" or the "Company") today announced the dial-in and webcast information for its 2017 third quarter conference call following the release of the Company's financial results for the 2017 third quarter ended September 30, 2017 on Wednesday, November 8, 2017, after close of market.

The Company will discuss these results in a conference call the following morning, Thursday, November 9, 2017, at 10:00 AM ET.

The dial-in numbers are:

Live Participant Dial-In (Toll-Free US & Canada): 877-407-3101 Live Participant Dial-In (International): 201-493-6789

The conference call will also be webcast. To listen to the call, please go to the Investor Relations section of Wheeler's website at www.whlr.us, or click on the following link: http://whlr.equisolvewebcast.com/q3-2017

About Wheeler Real Estate Investment Trust Inc.

Headquartered in Virginia Beach, VA, Wheeler Real Estate Investment Trust, Inc. a fully-integrated, self-managed commercial real estate investment company focused on acquiring and managing income-producing retail properties with a primary focus on grocery-anchored centers. Wheeler's portfolio contains well-located, potentially dominant retail properties in secondary and tertiary markets that generate attractive risk-adjusted returns, with a particular emphasis on grocery-anchored retail centers.

Additional information about Wheeler Real Estate Investment Trust, Inc. can be found at the Company's corporate website: www.whlr.us

CONTACT:

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