
UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES AND EXCHANGE ACT OF 1934**

Date of report (date of earliest event reported): April 21, 2016

WHEELER REAL ESTATE INVESTMENT TRUST, INC.

(Exact name of registrant as specified in its charter)

Maryland
(State or Other Jurisdiction
of Incorporation)

001-35713
(Commission
File Number)

45-2681082
(IRS Employer
Identification No.)

**2529 Virginia Beach Blvd., Suite 200
Virginia Beach, VA 23452**

Registrant's telephone number, including area code: (757) 627-9088

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01 OTHER EVENTS.

On April 21, 2016, the Registrant issued a press release announcing that it will issue its financial results for the 2016 first quarter ended March 31, 2016 on Wednesday, May 4, 2016, after the close of trading. The Registrant will discuss these results in a conference call the following morning, Thursday, May 5, 2016, at 10:00 a.m., Eastern Standard Time. A copy of the press release is attached as Exhibit 99.1 to this current report on Form 8-K and is incorporated herein by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

- (a) Financial statement of businesses acquired.

Not applicable.

- (b) Pro forma financial information.

Not applicable.

- (c) Shell company transactions.

Not Applicable.

- (d) Exhibits.

99.1 Press release dated April 21, 2016, announcing that the Registrant will issue its financial results for the 2016 first quarter ended March 31, 2016 on May 4, 2016, after the close of trading.

EXHIBIT INDEX

<u>Number</u>	<u>Description of Exhibit</u>
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99.1	Press release dated April 21, 2016, announcing that the Registrant will issue its financial results for the 2016 first quarter ended March 31, 2016 on May 4, 2016, after the close of trading.
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FOR IMMEDIATE RELEASE

**Wheeler Real Estate Investment Trust, Inc. Schedules 2016 First Quarter Conference Call
for Thursday, May 5, 2016**

Virginia Beach, VA – April 21, 2016 – Wheeler Real Estate Investment Trust, Inc. (NASDAQ:WHLR) “Wheeler” or the “Company”) announced today that the Company will issue its financial results for the 2016 first quarter ended March 31, 2016 on Wednesday, May 4, 2016, after close of market.

The Company will discuss these results in a conference call the following morning (Thursday, May 5, 2016) at 10:00 AM ET.

The dial-in numbers are:

Live Participant Dial In (Toll Free): 877-407-3101

Live Participant Dial In (International): 201-493-6789

The conference call will also be webcast. To listen to the call, please go to the Investor Relations section of Wheeler’s website at www.whlr.us, or click on the following link: <http://whlr.equisolwebcast.com/q1-2016>

About Wheeler Real Estate Investment Trust Inc.

Headquartered in Virginia Beach, VA, Wheeler Real Estate Investment Trust, Inc. a fully-integrated, self-managed commercial real estate investment company focused on acquiring and managing income-producing retail properties with a primary focus on grocery-anchored centers. Wheeler’s portfolio contains well-located, potentially dominant retail properties in secondary and tertiary markets that generate attractive risk-adjusted returns, with a particular emphasis on grocery-anchored retail centers.

Additional information about Wheeler Real Estate Investment Trust, Inc. can be found at the Company’s corporate website: www.whlr.us.

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