

Belote

Street Address 1

Riversedge North

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB Number: 3235-0076

Expires: August 31, 2015

Estimated Average burden hours per response: 4.0

	washington, D.C.	per response: 4.0
1. Issuer's Iden	titv	
CIK (Filer ID Number)	Previous Name(s) V None	Entity Type
0001527541	Trevious ranne(s)	Total Control
Name of Issuer		© Corporation
Wheeler Real Estate In	usatan sat	C Limited Partnership
Trust, Inc.	vestment	C Limited Liability Company
Jurisdiction of		C General Partnership
Incorporation/Organizati	ion	C Business Trust
MARYLAND		C Other
Year of Incorporation/	Organization	Other
Over Five Years Ago Within Last Five Yea	rs Farm	
(Specify Year)	2011	
C Yet to Be Formed		
2 Dringing Dig	as of Dusiness and Contac	t Information
•	ce of Business and Contac	a mormation
Name of Issuer	Tour Local	
Wheeler Real Estate In		
Street Address 1	Street Add	
RIVERSEDGE NORTI		RGINIA BEACH BLVD., SUITE 200
City	State/Province/Country ZIP/	Postal Code Phone No. of Issuer
VIRGINIA BEACH	VIRGINIA 234	452 757-627-9088
Related Pers	sons	
Last Name	First Name	Middle Name
Wheeler	Jon	
		S.
Street Address 1	Street Add	
Riversedge North	2529 Vir	ginia Beach Boulevard, Suite 200
City	State/Province/Country	ZIP/Postal Code
Virginia Beach	VIRGINIA	23452
Relationship:	Executive Officer Direct	or Promoter
Clarification of Response	(if Necessary)	1-
The state of the s	Ψ,	

Steven

M.

2529 Virginia Beach Boulevard, Suite 200

Street Address 2

City	S	State/Province/	Count	ry	ZIP/Po	stal Code	
Virginia Beach		VIRGINIA			23452		
Relationship:	Executiv	e Officer	П	Director		Promoter	
_							
Clarification of Respon	ise (if Necessary)						
Last Name	F	First Name			Middle	Name	
Hanisch		Robin			7		
Street Address 1			S	treet Address 2	<u>-</u> 1		
			Ē			ılevard, Suite 200	
Riversedge North			L				
City	S	State/Province/	Count	ry		stal Code	
Virginia Beach		VIRGINIA			23452		
Relationship:	Executiv	e Officer		Director		Promoter	
Cl. :C. :: CD	(CCN)						
Clarification of Respon	ise (ii Necessary)						
Last Name	I	First Name			Middle	Name	
Brown		Stewart			J.		
Street Address 1			S	treet Address 2	 !		
Riversedge North			Γ	2529 Virginia	Beach Bor	ılevard, Suite 200	
		Etata/Duavinas/	<u>L</u> (Count				
City		State/Province/	Count	ıry		stal Code	
Virginia Beach		VIRGINIA			23452	<u> </u>	
	20.22			-		1	
Relationship:	Executiv	e Officer	V	Director		Promoter	
Clarification of Respon	ise (if Necessary)						
T (NT		D1 4 NT			3.61.111	N	
Last Name		First Name			Middle	Name	
Kelly		David					
Street Address 1			S	treet Address 2	2		
Riversedge North				2529 Virginia	Beach Bou	ilevard, Suite 200	
City	S	State/Province/	Count	ry	ZIP/Po	stal Code	
Virginia Beach		VIRGINIA			23452	<u> </u>	
Palationshine	□ Evenetie	e Officer	E7	Director		Promotor.	
Relationship:	Executiv	e Omcer	V	Director		Promoter	
Clarification of Respon	ise (if Necessary)						
Look Norma	-	Dinas NI -			3.4.1.1	Name	
Last Name	1	First Name			Middle	name	
King		William			W.		
Street Address 1			S	treet Address 2	2		
Riversedge North			Γ	2529 Virginia	Beach Bou	ılevard, Suite 200	

City		State/Province	e/Coun	try	ZIP/Po	ostal Code	
Virginia Beach		VIRGINIA	VIRGINIA			23452	
Relationship:	Executi	ive Officer	V	Director		Promoter	
Relationship.	Execut	- Ive Officer	J.S.			Tromoter	
Clarification of Respons	se (if Necessary	7)					
Last Name		First Name			Middle	e Name	
Harrington		Kurt			R.		
Street Address 1				Street Address 2			
			` 1 1			-11 Ci4- 200	
Riversedge North					Беасп Бо	ulevard, Suite 200	
City		State/Province	e/Coun	try	ZIP/Po	ostal Code	
Virginia Beach		VIRGINIA			23452	2	
Relationship:	Fyecut	ive Officer	V	Director		Promoter	
Relationship.	Execut		J.			Tromoter	
Clarification of Respons	se (if Necessary	7)					
Last Name		First Name			Middle	e Name	
McGowan, Jr.		Carl			B.		
Street Address 1			5	Street Address 2	2		
Riversedge North			1 [ulevard, Suite 200	
City		State/Province	e/Coun	try	ZIP/Po	ostal Code	
Virginia Beach		VIRGINIA			23452	2	
Relationship:	Executi	ive Officer	V	Director		Promoter	
			0.000				
Clarification of Respons	se (if Necessary	7)					
Last Name		First Name			Middle	Nome	
						e Name	
McAuliffe		John			P.		
Street Address 1			5	Street Address 2	2		
Riversedge North			1 [2529 Virginia	Beach Bo	ulevard, Suite 200	
City		State/Province	a/Coun	fresz	7IP/Po	ostal Code	
			C/Coun	ti y	_		
Virgina Beach		VIRGINIA			23452	2	
Relationship:	Executi	ive Officer	V	Director		Promoter	
Clarification of Respons	se (if Necessary	7)					
Last Name		First Name			Middle	Name	
Graham		Wilkes			J.		
Street Address 1			5	Street Address 2			
			` 			uloroud Cuit- 200	
Riversedge North]	2529 Virginia	веасп Во	ulevard, Suite 200	

City		e/Province/C	ountry	ZIP/Postal Code		
Virginia Beach		RGINIA		23452		
Relationship:	Executive O	fficer	Director	Promoter		
Clarification of Response	e (if Necessary)					
4 1 1 6 0						
1. Industry Gro	up	Harlib Car		-		
Agriculture		Health Car	e hnology	C Retailing		
Banking & Financial		1.4	Insurance	C Restaurants		
C Commercial Ban	king	C Hospi	tals & Physicians	Technology		
C Insurance		C Pharm	naceuticals	Computers		
C Investing		C Other	Health Care	C Telecommunications		
C Investment Bank C Pooled Investmen	_			O Other Technology		
1000				Travel		
Other Banking & C Services	Financial	Manufactu	rina	C Airlines & Airports		
Business Services	30	Real Estate	_	C Lodging & Conventions		
		C Comn		C Tourism & Travel Services		
Energy C Coal Mining		C Const	ruction	C Other Travel		
C Electric Utilities		© REITS	S & Finance	O Other		
C Energy Conserva	ntion	C Reside	ential			
C Environmental S	ervices	C Other	Real Estate			
C Oil & Gas						
C Other Energy						
5. Issuer Size						
Revenue Range			Aggregate Net A	sset Value Range		
No Revenues			1940	egate Net Asset Value		
51 - \$1,000,000						
			C \$1 - \$5,0	000,000		
\$1,000,001 - \$5,0	00,000		n=0	000,000 01 - \$25,000,000		
mn			C \$5,000,0			
\$5,000,001 - \$25,0	000,000		C \$5,000,0 C \$25,000,	01 - \$25,000,000		
\$5,000,001 - \$25,000,001 - \$10	000,000		C \$5,000,0 C \$25,000, C \$50,000,	01 - \$25,000,000 001 - \$50,000,000 001 - \$100,000,000		
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\$5,000,001 - \$25,000,001 - \$100 Over \$100,000,000 Decline to Disclos	000,000		C \$5,000,0 C \$25,000, C \$50,000, C Over \$1	01 - \$25,000,000 001 - \$50,000,000 001 - \$100,000,000 00,000,000 to Disclose		
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\$5,000,001 - \$25,000,001 - \$100 Over \$100,000,000 Decline to Disclor Not Applicable 6. Federal Exerapply) Rule 504(b)(1) (note	000,000 00,000,000 00 se	Rule 5	C \$5,000,0 C \$25,000, C \$50,000, C Over \$1 C Decline C Not App	01 - \$25,000,000 001 - \$50,000,000 001 - \$100,000,000 00,000,000 to Disclose		
\$5,000,001 - \$25,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclor Not Applicable 6. Federal Exerapply) Rule 504(b)(1) (not or (iii)) Rule 504 (b)(1)(i)	mption(s) a	Rule 5	C \$5,000,0 C \$25,000, C \$50,000, C Over \$1 C Decline C Not App	01 - \$25,000,000 001 - \$50,000,000 001 - \$100,000,000 00,000,000 to Disclose		
\$5,000,001 - \$25,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclost Not Applicable 6. Federal Exerapply) Rule 504(b)(1) (not or (iii)) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)	mption(s) a	Rule 5	C \$5,000,0 C \$25,000, C \$50,000, C Over \$1 C Decline C Not App	01 - \$25,000,000 001 - \$50,000,000 001 - \$100,000,000 00,000,000 to Disclose plicable		
\$5,000,001 - \$25,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclorate to D	mption(s) a	Rule 5	C \$5,000,0 C \$25,000, C \$50,000, C Over \$1 C Decline C Not App	01 - \$25,000,000 001 - \$50,000,000 001 - \$100,000,000 00,000,000 to Disclose plicable		

7. Type of Filing	
New Notice Date of First Sale 2016-04-08	First Sale Yet to Occur
Amendment	
8. Duration of Offering	
Does the Issuer intend this offering to last more than one year?	C Yes © No
9. Type(s) of Securities Offered (select all that	at apply)
Pooled Investment Fund Equity	
☐ Tenant-in-Common Securities ☐ Debt	
☐ Mineral Property Securities ☐ Option, Warrant or Other Righ Acquire Another Security	t to
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other Right to Acquire Security	
The issuer issued a warrant to 6,000,000 shares of its common	· II
an exercise price of \$0.0001 per solely in the event of a default t	share
loan agreement of which it serv guarantor and its operating pa	res as
is the borrower.	
10. Business Combination Transaction	50,04
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?	Yes 6 No
Clarification of Response (if Necessary)	
11. Minimum Investment	
Minimum investment accepted from any outside investor	USD
12. Sales Compensation	
Recipient Recipient CRD N	Number None
N/A	(Perrol)
(Associated) Broker or Dealer None (Associated) Br	oker or Dealer CRD None
TAIMBET .	
Street Address 1 Street Address	s 2
N/A	
City State/Province/Country	ry ZIP/Postal Code
N/A Unknown	None
State(s) of Solicitation All States Foreign/Non-US	
TEXAS	

13. Offering and Sales Amounts
Total Offering Amount \$ 600 □ USD □ Indefinite
Total Amount Sold \$ 600 USD
Total Remaining to be \$\int \begin{pmatrix} \begin{pmatrix} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
Clarification of Response (if Necessary)
This offering amount has been determined by the exercise price of the warrant \$0.0001 multiplied by the 6,000,000 shares underlying the warrant. The Issuer did not receive any proceeds from the warrant. The warrant serves as collateral for a loan.
14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 0 USD
Finders' Fees \$ 0 USD
Clarification of Response (if Necessary)
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount. \$ 0 USD
Signature and Submission
Oignatare and Odermission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further

agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not
disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule
506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer Title		Date
Wheeler Real Estate Investment Trust, Inc.	/s/ Steven M. Belote	Steven M. Relate	Chief Financial Officer	2016-04-15