
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES AND EXCHANGE ACT OF 1934

Date of report (date of earliest event reported): October 29, 2015

WHEELER REAL ESTATE INVESTMENT
TRUST, INC.

(Exact name of registrant as specified in its charter)

Maryland
(State or Other Jurisdiction
of Incorporation)

001-35713
(Commission
File Number)

45-2681082
(IRS Employer
Identification No.)

2529 Virginia Beach Blvd., Suite 200
Virginia Beach, VA 23452

Registrant's telephone number, including area code: (757) 627-9088

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01 OTHER EVENTS.

On October 29, 2015, the Registrant issued a press release announcing the Registrant's Chief Executive Officer, Jon Wheeler, is scheduled to be a featured speaker at Old Dominion University's E.V. Williams Center for Real Estate Networking in November event on Wednesday, November 4, 2015 at 4PM Eastern Time in Norfolk, Virginia. The press release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

- (a) Financial statement of businesses acquired.

Not applicable.

- (b) Pro forma financial information.

Not applicable.

- (c) Shell company transactions.

Not Applicable.

- (d) Exhibits.

- 99.1 Press release dated October 29, 2015, announcing the Registrant's Chief Executive Officer, Jon Wheeler, is scheduled to be a featured speaker at Old Dominion University's E.V. Williams Center for Real Estate Networking in November event on Wednesday, November 4, 2015 at 4PM Eastern Time in Norfolk, Virginia.
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Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

WHEELER REAL ESTATE INVESTMENT TRUST, INC.

By: /s/ Jon S. Wheeler
Jon S. Wheeler
Chairman and Chief Executive Officer

Dated: October 29, 2015

EXHIBIT INDEX

<u>Number</u>	<u>Description of Exhibit</u>
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FOR IMMEDIATE RELEASE

**Wheeler Real Estate Investment Trust, Inc. Chairman and CEO to be
Featured Speaker at Old Dominion University Event**

Virginia Beach, VA – October 29, 2015 – Wheeler Real Estate Investment Trust, Inc. (NASDAQ:WHLR) Wheeler” or the “Company”) announced today that the Company’s Chief Executive Officer, Jon Wheeler, will be the featured speaker at Old Dominion University’s E.V. Williams Center for Real Estate Networking in November event on Wednesday, November 4, 2015 at 4 pm ET in Norfolk, Virginia. Mr. Wheeler will be speaking on the global economy’s impact on the U.S. real estate market and participants will also hear from E.V. Williams Center for Real Estate’s director, Dr. J. Andrew Hansz, on new initiatives for the University’s real estate program.

For those that wish to attend, registration is available online at www.odu.edu/creed, or by phone at (757) 683-5352.

About Wheeler Real Estate Investment Trust Inc.

Headquartered in Virginia Beach, VA, Wheeler Real Estate Investment Trust, Inc. is a fully-integrated, self-managed commercial real estate investment company focused on acquiring and managing income-producing retail properties with a primary focus on grocery-anchored centers. Wheeler’s portfolio contains well-located, potentially dominant retail properties in secondary and tertiary markets that generate attractive risk-adjusted returns, with a particular emphasis on grocery-anchored retail centers.

Additional information about Wheeler Real Estate Investment Trust, Inc. can be found at the Company’s corporate website: www.whlr.us.

CONTACT:

**INVESTOR
RELATIONS:**

-OR-

Wheeler Real Estate Investment Trust Inc.

**The Equity Group
Inc.**

Robin Hanisch

Corporate Secretary
(757) 627-9088 / robin@whlr.us

Terry
Downs
Associate
(212) 836-9615 /
tdowns@equityny.com

Laura Nguyen

Director of Capital Markets
(757) 627-9088 / lnguyen@whlr.us

Adam
Prior
Senior Vice-
President
(212) 836-9606 /
aprior@equityny.com