UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

	FORM 8-K	
OF THE SE	CURRENT REPORT RSUANT TO SECTION 13 OR 15(d) CURITIES AND EXCHANGE ACT (
Dute of report (al		001 10 , 2 010
WHEELER R	EAL ESTATE INV TRUST, INC.	VESTMENT
(Exact	name of registrant as specified in its charter	
Maryland (State or Other Jurisdiction of Incorporation)	001-35713 (Commission File Number)	45-2681082 (IRS Employer Identification No.)
	2529 Virginia Beach Blvd., Suite 200 Virginia Beach, VA 23452	
Registrant's te	lephone number, including area code: (757)	627-9088
x the appropriate box below if the Form 8-K f the following provisions:	filing is intended to simultaneously satisfy the	filing obligations of the registrant under
•	e 425 under the Securities Act (17 CFR 230.42 12 under the Exchange Act (17 CFR 240.14a-1	

ITEM 8.01 OTHER EVENTS.

On September 18, 2015, the Registrant issued a press release announcing the Registrant's Chief Executive Officer, Jon Wheeler, is scheduled to participate in a moderated discussion at the JMP Securities Financial Services & Real Estate Conference in New York, New York on Monday, September 21, 2015 at 11 AM Eastern Time. The press release is attached as Exhibit 99.1 to this Current Report on Form 8-K.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(a) Financial statement of businesses acquired.

Not applicable.

(b) Pro forma financial information.

Not applicable.

(c) Shell company transactions.

Not Applicable.

- (d) Exhibits.
 - 99.1 Press release dated September 18, 2015, announcing the Registrant's Chief Executive Officer, Jon Wheeler, is scheduled to participate in a moderated discussion at the JMP Securities Financial Services & Real Estate Conference in New York, New York on Monday, September 21, 2015.

Pursuant to the requirements of the Securities and Exchange	Act of 1934, the Registrant has duly caused this report to be signed
on its behalf by the undersigned thereunto duly authorized.	

WHEELER REAL ESTATE INVESTMENT TRUST, INC.

By: /s/ Jon S. Wheeler

Jon S. Wheeler

Chairman and Chief Executive Officer

Dated: September 18, 2015

EXHIBIT INDEX

Number Description of Exhibit

99.1

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FOR IMMEDIATE RELEASE

WHEELER REAL ESTATE INVESTMENT TRUST, INC. TO PARTICIPATE IN PANEL DISCUSSION AT THE JMP SECURITIES FINANCIAL SERVICES & REAL ESTATE CONFERENCE

Virginia Beach, VA – September 18, 2015 – Wheeler Real Estate Investment Trust, Inc. (NASDAQ:WHL(?)) Wheeler" or the "Company") announced today that the Company's Chief Executive Officer, Jon Wheeler, is scheduled to participate in a moderated discussion at the JMP Securities Financial Services & Real Estate Conference on Monday, September 21, 2015 at 11 am ET in New York, New York. The panel will be led by JMP Senior Analyst, Mitch Germain, and titled, "Shopping Centers: Robust Fundamentals Despite Grocery Headwinds".

For those that wish to listen live, the panel will be broadcast and accessible via the following link: http://www.wsw.com/webcast/jmp28/panel5.

About Wheeler Real Estate Investment Trust Inc.

Headquartered in Virginia Beach, VA, Wheeler Real Estate Investment Trust, Inc. is a fully-integrated, self-managed commercial real estate investment company focused on acquiring and managing income-producing retail properties with a primary focus on grocery-anchored centers. Wheeler's portfolio contains well-located, potentially dominant retail properties in secondary and tertiary markets that generate attractive risk-adjusted returns, with a particular emphasis on grocery-anchored retail centers.

Additional information about Wheeler Real Estate Investment Trust, Inc. can be found at the Company's corporate website: www.whlr.us.

CONTACT: **INVESTOR RELATIONS:** -OR-Wheeler Real Estate Investment Trust Inc. The Equity Group <u>Inc.</u> Robin Hanisch Terry Downs **Corporate Secretary** Associate (757) 627-9088 / robin@ whlr.us (212)836-9615 tdowns@equityny.com Adam Laura Nguyen Prior **Director of Capital Markets** Senior Vice-President (757) 627-9088/ Inguyen@ whlr.us (212)836-9606 aprior@equityny.com