
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES AND EXCHANGE ACT OF 1934**

Date of report (date of earliest event reported): August 12, 2014

WHEELER REAL ESTATE INVESTMENT TRUST, INC.

(Exact name of registrant as specified in its charter)

Maryland
(State or Other Jurisdiction
of Incorporation)

001-35713
(Commission
File Number)

45-2681082
(IRS Employer
Identification No.)

**2529 Virginia Beach Blvd., Suite 200
Virginia Beach, VA 23452**

Registrant's telephone number, including area code: (757) 627-9088

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 8.01 OTHER EVENTS.

On August 12, 2014, Wheeler Real Estate Investment Trust, Inc. (the "Company") issued a press release announcing that it will issue its financial results for its 2014 second quarter and six months ended June 30, 2014 on Thursday, August 14, 2014, after close of market. The Company will discuss these results in a conference call the following morning Friday, August 15, 2014, at 10:00 a.m., Eastern Standard Time.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

- (a) Financial statement of businesses acquired.

Not applicable.

- (b) Pro forma financial information.

Not applicable.

- (c) Shell company transactions.

Not Applicable.

- (d) Exhibits.

99.1 Press release, dated August 12, 2014, announcing that the Company will issue its financial results for its 2014 second quarter and six months ended June 30, 2014.

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

WHEELER REAL ESTATE INVESTMENT TRUST,
INC.

By: /s/ Jon S. Wheeler
Jon S. Wheeler
Chairman and Chief Executive Officer

Dated: August 12, 2014

EXHIBIT INDEX

Number

Description of Exhibit

99.1 Press release, dated August 12, 2014, announcing that the Company will issue its financial results for its 2014 second quarter and six months ended June 30, 2014.



FOR IMMEDIATE RELEASE

WHEELER REAL ESTATE INVESTMENT TRUST, INC. SCHEDULES 2014 SECOND QUARTER FINANCIAL RESULTS AND CONFERENCE CALL FOR FRIDAY, AUGUST 15, 2014

Virginia Beach, VA – August 12, 2014 – Wheeler Real Estate Investment Trust, Inc. (NASDAQ:WHLR) (“Wheeler” or the “Company”) announced today that it will issue its financial results for its 2014 second quarter and six months ended June 30, 2014 on Thursday, August 14, 2014, after close of market.

The Company will discuss these results in a conference call the following morning (Friday, August 15, 2014) at 10:00 AM ET.

The dial-in numbers are:

Live Participant Dial In (Toll Free): 877-407-3101

Live Participant Dial In (International): 201-689-8428

The conference call will also be webcast. To listen to the call, please go to the Investor Relations section of Wheeler’s website at www.whlr.us, or click on the following link: <http://whlr.equisolvewebcast.com/q2-2014>

About Wheeler Real Estate Investment Trust Inc.

Headquartered in Virginia Beach, VA, Wheeler Real Estate Investment Trust, Inc. specializes in owning, acquiring, financing, developing, renovating, leasing and managing income producing assets, such as community centers, neighborhood centers, strip centers and free-standing retail properties. Wheeler’s portfolio contains strategically selected properties, primarily leased by nationally and regionally recognized retailers of consumer goods and located in the Northeast, Mid-Atlantic, Southeast and Southwest regions of the United States.

Additional information about Wheeler Real Estate Investment Trust, Inc. can be found at the Company’s corporate website: www.whlr.us.

CONTACT:

Wheeler Real Estate Investment Trust Inc.

Laura Nguyen, Director of Marketing
(757) 627-9088/
lnguyen@whlr.com

-OR-

INVESTOR RELATIONS:

The Equity Group Inc.

Terry Downs, Associate
(212)836-9615/
tdowns@equityny.com

Adam Prior, Senior Vice-President
(212)836-9606/
aprior@equityny.com