UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response... Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

N	OMB APPROVAL								
	OMB	3235							
	Number:	0287							
1	Expires:	November 30							
	•	2011							
	Estimated average								
	hurdan h	Oure per							

of Share

63,468

63,468

278,297

D

Controlled

interests in

through

limited partnerships

Common

Stock

Stock

Common 278,297

<u>(3)</u>

<u>(3)</u>

0.5

(Print or Type Respondent	onses)												_			
Name and Addre Wheeler Jon S	2. Issuer Name and Ticker or Trading Symbol Wheeler Real Estate Investment Trust, Inc. [WHLR]					5. Relationship of Reporting Person(s) to Issuer (Check all applicable) _X_ Director _X_ Officer (give title Other (specify below)										
(Last) 2529 VIRGINIA BOULEVARD,	le)	3. Date of Earliest Transaction (Month/Day/Year) 08/26/2013					below) Chief Executive Officer									
				4. If Amendment, Date Original Filed(Month/Day/Year)					6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person _Form filed by More than One Reporting Person							
(City)	(State) (Zip	p)	Table I -	Non-D	eriva	ative Seco	uritie	s Acq	uired, Disposed o							
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	Execu any		Code		4. Secur Acquire Dispose (Instr. 3	d (A) ed of ((D)	Following Repor	. Amount of 6. 7. Nature o		ect ficial ership				
	(*****			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)	(or Indirect (I) (Instr. 4)	(Instr	. 4)			
Common Stock	08/26/2013	08/26	5/2013	P		2,200	A	\$ 4.30	82,200]	D					
Common Stock									2,572]	I	inter a lim	rolling ests in lited nership			
Common Stock									1,600]	I		ed by a ndent			
Reminder: Report o directly or indirectly	n a separate line for	each cla	ass of securition	es bene		•	L	*	ond to the colle	otion	n of	C)	EC 1474			
					ir re	nformati equired	ion c to re	ontaii spon	ned in this form d unless the for B control numb	are	not		(9-02)			
			ntive Securition	_		_			neficially Owned							
1. Title of 2.	3. Transaction		A. Deemed	4.	ори	5.	v ei tii.		ate Exercisable	7. T	itle and An	nount	8. Price of	f 9. Number of	10.	11. Nature o
Derivative Security (Instr. 3) Conversion or Exercise (Month/Day/Year Derivative Security		ear) Ex	xecution Date,	if Tra	de	of Number and I (Mor		Expiration Date nth/Day/Year)	of Underlying Securities			e Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)			
						- , an		Date Exerc	Expiration cisable Date	Title	or	nount ımber				

V (A) (D)

<u>(2)</u>

<u>(2)</u>

Code

Reporting Owners

<u>(1)</u>

<u>(1)</u>

Common

Units (1)

Common

Units (1)

Donastina Como de Nama / Addusa	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
Wheeler Jon S							

2529 VIRGINIA BEACH BOULEVARD SUITE 200	X	Chief Executive Officer	
VIRGINIA BEACH, VA 23452			

Signatures

/s/ Jon S. Wheeler	08/26/2013
Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

 Pursuant to the Partnership Agreement of Wheeler Real Estate Investment Trust LP (the "Partnership"), holders of common units of the
- (1) Partnership may, after a one year holding period, elect to exchange their common units for common stock in Wheeler Real Estate Investment Trust Inc. (the "Company") on a one-for-one basis. Upon a redemption request, the Company has the option to purchase the common units directly, either in cash or in common stock of the Company, at an exchange rate of one-for-one.
- (2) All common units have been held for less than one year and therefore may not be currently exchanged.
- (3) These derivative securities do not have an expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.