

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

NITIAL STATEMENT OF BENEFICIAL OWNERSHIP OI	F
SECURITIES	

OMB APPROVAL					
OMB	3235-				
Number:	0104				
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response	0.5				

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person - Madhu Sanjay	2. Date of Event Requiring Statement (Month/Day/Year)	3. Issuer Name and Ticker or Trading Symbol Wheeler Real Estate Investment Trust, Inc. [WHLR]			
(Last) (First) (Middle) 425 EAST DAVIS BLVD.	11/16/2012	4. Relationship of Reporting Person(s) to Issuer			5. If Amendment, Date Original Filed(Month/Day/Year)
^(Street) TAMPA, FL 33606		(Check all applicable X_ Director10% C Officer (giveOther title below) (specify below		Owner r	6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person
(City) (State) (Zip)	Table I - Nor	neficially Owned			
1.Title of Security (Instr. 4)		2. Amount of Securities Beneficially Owned (Instr. 4)		4. Na Owne (Instr.	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (*e.g.*, puts, calls, warrants, options, convertible securities)

 Table II - Derivative Securities Demendially Owned (e.g., puis, calls, warrants, options, convertible securities)							
1. Title of Derivative Security	2. Date Exercisable		3. Title and Amount of		4.	5.	6. Nature of Indirect
(Instr. 4)	and Expirati	ation Date Securities Und		rities Underlying	Conversion	Ownership	Beneficial
	(Month/Day/Year)		Derivative Security		or Exercise	Form of	Ownership
			(Instr. 4)		Price of	Derivative	(Instr. 5)
	Date	Expiration			Derivative	Security:	
	Exercisable	•		Amount or	Security	Direct (D)	
	Exclosed	Dato	Title	Number of		or Indirect	
				Shares		(I)	
						(Instr. 5)	

Reporting Owners

Benerting Owner Name / Address	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
Madhu Sanjay 425 EAST DAVIS BLVD. TAMPA, FL 33606	х					

Signatures

/s/Sanjay Madhu	11/21/2012
Signature of Reporting Person	Date

Explanation of Responses:

No securities are beneficially owned

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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